

CONFIRMATION OF ADDITIONAL LOCATION INFORMATION/FOREIGN NATIONAL (NON-RESIDENT ALIEN)

Instructions and
Definitions

This form must be completed and submitted with all applicants that are solicited and signed in a state other than the state in which the Applicant/Owner/Insured has established as their primary connection (or Nexus) to the United States.

Please return this completed form with your client's application to:

Symetra Life Insurance Company
PO Box 34690
Seattle, WA 98124-1690

In order to be an eligible client, the Foreign National Applicant / Owner / Insured must establish a connection (or Nexus) to the United States as is indicated in the Foreign National Program Guidelines and Sales, Solicitation and Service Agreement.

As a general rule, insurance products should not be solicited outside the state where the foreign national applicant has established their connection or nexus to the United States.

However, in some cases, it may be permissible for a proposed applicant/ owner / insured to complete and sign an application for Symetra Life Insurance Company (Symetra) products in a state other than the state where the Foreign National has established their primary nexus or connection to the United States. Such transactions may be proper when the proposed applicant/ owner / insured has some connection other than only the purchase of life insurance that brings them to the non-nexus state where the application was completed.

“Application state” is the state where the proposed applicant/ owner / insured signs the application and where the policy has been solicited and, if applicable, delivered. The application state must be a state where the agent/producer is appointed and licensed and the insurance product is approved.

“Nexus state” is the state where the proposed applicant/ owner / insured has established a primary connection to the United States in order to be an eligible client.

Because Symetra's current procedure is to issue policies based on the application state, if the proposed owner has no valid connection with the state of application signing, the agent must re-solicit the sale in the state where the Foreign National Applicant / Owner / Insured has developed their nexus connection to the United States.

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| 1. Proposed Applicant/Owner/Insured Information <i>Please PRINT clearly.</i> | Name of proposed applicant/owner/insured (first, middle initial, last) | | Application date |
| | State of primary nexus or connection to U.S. | State where application is taken within U.S. | |

Please check all options that apply.

Reason(s) for solicitation and application outside of proposed applicant/owner/insured's state of primary U.S. connection (nexus):

Applicant/Owner/Insured:


- Has real estate in non-nexus state
- Has an Employer or owns a business with an office or facility in non-nexus state
- Has business dealings or regular travel to the non-nexus state
- Has Immediate Family in the non-nexus state
- Has assets or financial interests in non-nexus state
- Has a pre-existing relationship with agent/producer of _____
(Time period)
- Other reason why applicant/owner/insured is in or visiting the application state, other than only for the purpose of buying life insurance:

2. Agent Acknowledgement and Signature

In connection with the above referenced application, the undersigned Agent/Producer acknowledges and affirms:

- A. All face to face meetings relating to the solicitation of the insurance policy have taken place in the application state, within the United States.
- B. The application was signed by the proposed applicant/owner/insured and the agent/producer in the application state.
- C. The proposed applicant/owner/insured will take delivery of the life insurance policy issued as a result of the application in the application state.
- D. Symetra will rely on this verification in issuing a contract/policy in the application state.
- E. I am properly licensed and appointed in the state where the solicitation was made, the application was taken, and where the life insurance policy will be delivered.
- F. I have advised the proposed applicant/owner/insured of the differences (if any) between the policy as approved in the proposed owner's/insured/applicant primary nexus state and the policy as approved in the state of solicitation, completion of application and life insurance policy issue.

I hereby certify that the above information is true and complete and that the application was signed in the state specified in the application.

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|  | Signature of agent/producer | Date |
| | Agent/Producer name (please print) | |